

(ANNUAL)(FINAL) INVENTORY
For the period ending _____, 20__

REAL ESTATE

1.	_____	\$ _____
2.	_____	\$ _____
3.	_____	\$ _____
	Total Real Estate	\$ _____

PERSONAL PROPERTY

1.	Financial Institution Accounts	Description	Amount
	(A)	Checking _____	\$ _____
	(B)	Savings _____	\$ _____
		Savings _____	\$ _____
	(C)	Certificate of Deposit _____	\$ _____
		Certificate of Deposit _____	\$ _____
		Certificate of Deposit _____	\$ _____
		Certificate of Deposit _____	\$ _____

2. Stocks & Bonds or Investment Accounts

Name _____	No. Shares _____	
Per Share Value on Closing Date _____	Total Value _____	\$ _____
 Name _____	 No. Shares _____	
 Per Share Value on Closing Date _____	 Total Value _____	 \$ _____
 Name _____	 No. Shares _____	
 Per Share Value on Closing Date _____	 Total Value _____	 \$ _____

3 Other Personal Property
(Include household goods, vehicles, prepaid funeral accounts, etc.)

_____	\$ _____
_____	\$ _____
_____	\$ _____
Total Personal Property	\$ _____

TOTAL REAL ESTATE AND PERSONAL PROPERTY **\$ _____**